

Why Join a CFO Program?

Join an exciting venue for interacting with other business leaders. Gain additional insights and resources to help you become more successful.

Participate in informative roundtable discussions with peers from other firms to help with your business challenges.

Topics are member driven, discussions are confidential. Each program is tailored to address the specific needs of the group so that members can apply the ideas and information to their business.



Facilitator Profile

Gary Bender

CFO Entrepreneur, Consultant



The CFO Solution Founder & CEO

Gary is experienced in a variety of corporate capacities that include finance, supply chain, HR, safety, business development, management consulting and turnarounds with such firms that include Garden State Engineering, Surveying & Planning, Inc. , ABEC, Inc., Kreischer Miller LLC.

Manufacturers Resource Center
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CFO FORUM

for
CFOs, Treasurers,
VPs of Finance, Controllers,
and corporate finance
leaders



Manufacturers
Resource Center



2021-2022

Join the MRC CFO Forum

MRC offers a CFO Forum for senior financial executives with a strong emphasis on content. Meet with other financial professionals in a confidential setting to share common challenges. This non-competitive peer group provides a platform for area CFOs to learn, share, and develop action plans and strategies through interactive meetings augmented by expert guest speakers who are recognized authorities. The program is member driven and consists of nine (9) monthly sessions.

September 2021 — June 2022
Virtual & In Person Meetings
8:00 am – 10:30 am

For Registration:

www.mrcpa.org/events

Questions? Contact
Diane Lewis, Manager
Business Development Services
(610) 628-4578
diane.lewis@mrcpa.org

Topics (subject to change)

In Person & Virtual Zoom Meetings
(*Mostly 3rd Wednesday each month*)

September 15, 2021 (virtual)
Planning for an exit

October 21, 2021 (virtual)
(*joint meeting with HR Forum*)
Value of training

November 17, 2021
Succession Planning with closely held firms

January 19, 2022
Hiring & Retention best practices

February 16, 2022
Annual healthcare update

March 16, 2022
Tax Credits

April 13, 2022
Cost Reduction via automation

May 18, 2022
Cyber Security

June 15, 2022
Networking / Happy Hour

Working sessions and quarterly
Happy Hours will be added.

Access to Six Years of Topic Notes

“Best Practices” in:

- Facility
- Contract Terms
- Fleet/ Shipping
- Cyber security
- Risk Management
- Healthcare
- Tax credits
- Cost Reduction
- Software/ consultants
- Business process culture
- Performance measures
- Selling a business
- Monthly playbook tool

Other best practices and best processes available. Please visit www.thecfosolution.org

Membership Fee
\$500/person/year
Members limited to 35 persons

